

Bank Investment Consultant

Top 100 bank advisers: Which institutions have the most

We took a new look at this year's top advisers and re-ranked the banks and TPMs based on the number of our winners in their ranks.

Since the initial list, we have broken out some of the individual stats for fresh looks of our top advisers. You can see rankings based solely on assets under management, as well as fee-based business and tenure in the industry.

For this list, we viewed things a bit differently, by listing the advisers by the institutions they work for. The numbers by their names indicate where they ranked in the original list. Scroll through to see which banks and TPMs had the biggest showing on our Top 100.



4. CUSO Financial Services (7)

26. Jason Torrey-Payne

Firefighters First Credit Union

35. John Kane

Citadel Federal Credit Union

46. Brad Sova

DFCU Financial Credit Union

51. Tracy Duncan

Allegacy Federal Credit Union

76. Kevin McDermott

Citadel Federal Credit Union

80. Sam Critz

Allegacy Federal Credit Union

93. Laura Banasiewicz

Allegacy Federal Credit Union

