

Another seat at the leadership table

By
Palash Ghosh

Published
September 27 2018, 4:18pm EDT

Karen Goldstein, CUSO Financial Services and Sorrento Pacific Financial



Broker dealers CUSO Financial Services and Sorrento Pacific Financial have named Karen Goldstein as vice president of practice management and training. CUSO Financial and Sorrento Pacific are subsidiaries of Atria Wealth Solutions.